**INTEREST RATES MARKET NOTICE**

**Date: 14 May 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL168”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL168

**Nominal Issued** R2,130,000,000

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 18 May 2021 of …% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 May 2026

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 18 May 2021

**Date Convention** Following

**Interest Commencement Date** 18 May 2021

**First Interest Payment Date** 18 August 2021

**ISIN No.** ZAG000176454

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL168%20%20PricingSupplement1805.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL168%20%20PricingSupplement1805.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000